



Circular Steel Summit

 Jan 14-16, 2025  Houston, USA

TUESDAY 14TH JANUARY

17.30 **Pre-event mixer/cocktail reception**

WEDNESDAY 15TH JANUARY

07.30 **Registration Opens**

MAIN STAGE

08.30 **Welcome address**

Circular, sustainable, clean: forging the future of recycled steel
Amy Hinton, North American Scrap Editor, Fastmarkets

08.35 **Keynote**

Presidential outlook: what will the new administration mean for commodities?
Tamara Lundgren, Chief Executive Officer, Radius Recycling

SESSION ONE | The boardroom agenda

Moderated by: Kim Leppold, Head of Steel Research, Fastmarkets

08.50 **Keynote**

How will the U.S Steel & Nippon Steel partnership drive sustainable steel forward?
John Gordon, SVP Raw Materials and Sustainable Resources, U.S. Steel

09.05 **Leaders Forum**

The new global trade map

- How are long-standing trade routes evolving in the face of a tightening market?
- How is China impacting global supply chains?
- The future of scrap supply: where will low-residual scrap come from?
- Is the US poised to dominate low-carbon steel exports?
- Cross-border dynamics: will international trade be the key to securing supply for domestic producers?

Moderated by: Lisa Gordon, Senior Price Reporter, Fastmarkets

09.35 **Economic Outlook**

Steel in Washington

Samir Kapadia, Managing Principal, The Vogel Group



09.50 Fireside chat

Trade, tariffs and policy: navigating the political forces shaping global industry

- Export controls, investment restrictions, and regionalisation: Is globalisation under threat?
- 2025 and beyond: How will incoming US trade policies reshape global markets?
- How is industrial policy transforming the market?
- Nearshoring spotlight: Opportunities, challenges, and shifting dynamics.

Moderated by: Alesha Alkaff, Senior Price Reporter, Fastmarkets

10.15 Women in scrap networking brunch

Moderated by: Cathy Oates, Managing Director, Fastmarkets

This is your chance to hear firsthand from three dynamic women shaping the future of scrap and steel as they answer your live questions about their paths to success, overcoming challenges, and seizing opportunities in the industry.

Jennifer Betts, Chief Executive Officer, Magnar Metals

After the Q&A, enjoy structured networking and mentorship over a delicious brunch. Connect 1:1 with mentors, build meaningful relationships with industry leaders and drive your career forward.

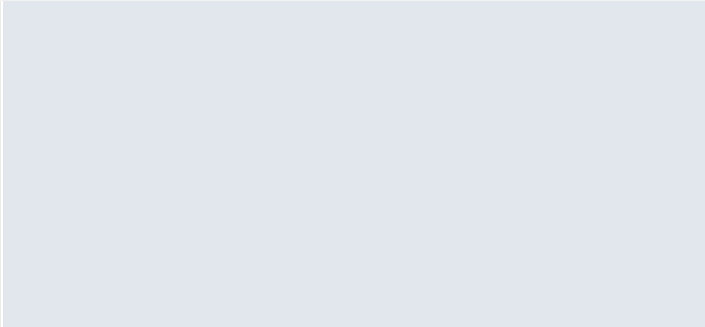
MAIN STAGE	INNOVATION ZONE
<p>SESSION TWO Charting the recycling revolution</p> <p>11.00 Fastmarkets focus Scrap market outlook Alex Kershaw, Senior Analyst, Fastmarkets</p> <p>11.15 Fireside Chat Beyond ore and coal: how can manufacturing become carbon-neutral by 2050?</p> <ul style="list-style-type: none"> · Green Steel: Separating Hype from Reality · Reducing emissions: What actionable strategies can manufacturers implement today? · 100% EAF production: what are the hurdles and how can they be overcome? 	<p>11.00 Roundtable discussion Material changes: the future of low copper shred</p>

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- The future of DRI: How must supply chains evolve to meet sustainability goals?
- Green Hydrogen, natural gas, biomass: exploring the potential of Alternative fuels

Moderated by: Dan Hilliard, Regional Editor, Fastmarkets



11.35 Presentation

The contribution of ore-based metalics to circularity: challenges for the sector, benefits for steelmaking

John Atherton, Secretary General, IIMA

11.50 Fireside chat

Making the circular economy a reality

Tim Ridderbos, VP Circular Business, Shapiro Metals

Jennifer Betts, Chief Executive Officer, Magnar Metals

Stuart Kagan, Chief Executive Officer, Trade Buddy

12.15 Panel Discussion

How is Green Policy Changing the Course of Scrap & Steel?

- Emissions trading systems: how will carbon markets reshape steel production?
- Scrap as a strategic asset: how is ferrous scrap becoming a critical policy focus?
- Can the U.S. steel industry maintain global competitiveness under new green regulations?
- Public-Private Partnerships: how can governments best collaborate with industry to scale recycling initiatives?

Ted Brackemyre, Associate, International Trade, Wiley Trade LLP

Moderated by:

12.40 Lunch

MAIN STAGE	INNOVATION ZONE
<p>SESSION THREE Evolution of the scrap revolution</p> <p>13.35 Case study Nucor Championing scrap for high quality steel production Keith Williams, Technical Services, Nucor</p> <p>13.50 Fastmarkets focus Consolidation and TBDs impact on the monthly ferrous trade</p>	<p>13.50 Roundtable discussion Mexican steel</p>

Lisa Gordon, Senior Price Reporter,
Fastmarkets

14.05 **Panel Discussion**

Overcoming the Challenges to Scrap Recycling

- Market Forecast: what does the medium- and long-term outlook for scrap supply look like? And where are prices heading in 2025?
- Identifying the major hurdles impacting the global scrap market
- Scrap accumulation at scale: what innovative strategies are leading the charge?
- How are collection and transportation systems being enhanced for efficiency?
- What effective strategies can communicate the critical importance of scrap recycling?

Moderated by:

14.40 **Presentation**

From Turkey to Korea: Navigating the Future of Export Demand for US Scrap

Alex Kershaw, Senior Analyst, Fastmarkets

15.00 **Networking Break**

MAIN STAGE

SESSION FOUR | Strengthening supply chain resilience

15.30 **Keynote**

Global scrap monitor

Jonathan Christenson, Policy Analyst, Department of Commerce

15.55 **Panel**

The global supply chain

- How is oversupply from emerging economies impacting global steel prices?
- Grey Rhinos and Black Swans: what are the lessons learnt from recent volatility?
- Enhancing Transparency: What strategies can improve supply chain visibility?
- The role of vertical integration in strengthening supply chains
- What is the key to a more resilient supply chain?

Faisal Naseem, Chief Executive Officer, Soonerpipe

16.10 **Case Study | FreightFix**

Market risks and freight derivatives: navigating pricing volatility

16.25 **Panel**

Changing landscape of US domestic supply chain

- Shifts in Scrap Supply Dynamics: how is vertical integration by steel mills is changing the scrap supply market?
- Market consolidation: how are M&A trends shaping the future of the scrap industry?
- Mill-Owned vs. Independent Dealers: what are the unique advantages and disadvantages?
- Market Challenges and Future Implications: what challenges does vertical integration pose?

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Tom Meloche, General Manager, K-Scrap
Vincent Pappalardo, Managing Director, Brown Gibbons & Lang

17.00 **Champagne keynote**
Drinks Reception

THURSDAY 16TH JANUARY

08.30 **Registration Opens**

08.30 **Investment Networking Breakfast**

MAIN STAGE

SESSION FIVE | The next generation of scrap

09.15 **Welcome address**
Lisa Gordon, Senior Price Reporter, Fastmarkets

09.20 **Innovator spotlight | SA Recycling**
Scaling for success: key strategies for growing a modern scrap yard
George Adams, CEO, SA Recycling

09.40 **Presentation | Sennebogen**
Title TBC

09.55 **Panel**
Scrap sourcing: solving today's challenges, driving tomorrow's innovation

- Scrap sourcing: what do mills really need, and how can suppliers meet demand?
- From contamination control to melt optimisation: how is innovation transforming processing?
- Increasing low-copper shred capacity: what are the keys to success?
- Cutting-edge sorting and testing: what's driving the next leap in efficiency?
- AI in action: where is tech revolutionizing quality control?
- Quality standards: How can we achieve industry-wide consistency?

Stuart Kagan, Chief Executive Officer, Trade Buddy

10.50 **Networking Break**

MAIN STAGE

SESSION SIX | Unlocking the power of emerging technologies

INNOVATION ZONE

**11.20 Presentation**

The missing link is data

Lisa Kagan, Co-Founder and CEO, Buddy

11.40 Fireside chat

AI in metals & mining: separating hype from reality

- What are the real possibilities for AI?
- Understanding opportunities and managing risks.
- Lessons learned: what's the true transformative potential?

Timothy Goebel, Project Lead, Constellation

12.55 Case study | Bateman Manufacturing grapple & magnet maintenance

Shane Toncrey, Director of Sales, Bateman Manufacturing

12.10 Panel discussion

Research & development: where should future investments go?

- optimising scrap quality
- Reducing copper contamination
- Efficiency, yield, profitability: How are visualization technologies reshaping operations?

12.40 Lunch**MAIN STAGE****INNOVATION ZONE****SESSION SEVEN | Optimising scrap supply****13.30 Presentation**

US ferrous scrap exports: Turkish market outlook

13.55 Fireside Chat

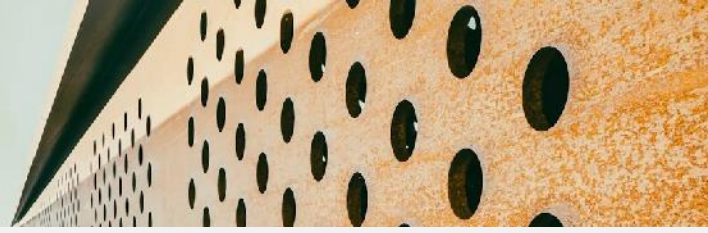
Logistics, freight & transportation

13.30 Roundtable |**14.10 Panel Discussion**

Are fears of a looming supply deficit justified?

Scrap accumulation at scale: what are the keys to success?

- Understanding regional imbalances in steel scrap availability
- Identifying future supply chains: assessing scrap availability by grade and distance
- How can new recycling technologies enhance scrap supply?



- What policy initiatives can effectively incentivize scrap recycling?

MAIN STAGE

SESSION EIGHT | LOOKING TO THE FUTURE

- 14.50** **View from and end user | Volvo**
Circular by 2040: from concept to reality
- 15.10** **Fastmarkets focus**
LATAM market outlook: insights and opportunities
- 15.30** **Panel**
Preparing for the future of EV scrap recycling