



TUESDAY 14TH JANUARY

17.30 Pre-event mixer/cocktail reception

WEDNESDAY 15TH JANUARY

Registration Opens 07.30

MAIN STAGE

Welcome Address 08.30

Circular, Sustainable, Clean: Forging the Future of Recycled Steel Amy Hinton, North American Scrap Editor, Fastmarkets

08.35 Keynote

Presidential Outlook: What Will the New Administration Mean for Commodities? Tamara Lundgren, Chief Executive Officer, Radius Recycling

SESSION ONE | THE BOARDROOM AGENDA

Chaired by: Kim Leppold, Head of Steel Research, Fastmarkets

08.50 Keynote

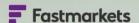
How will the U.S Steel & Nippon Steel partnership drive sustainable steel forward?

John Gordon, SVP Raw Materials and Sustainable Resources, U.S. Steel

09.05 **Leaders Forum**

The New Global Trade Map

- · How is the global energy transition transforming demand for secondary metals?
- · China's next chapter: what can we expect from the Chinese steel market in 2025 and beyond?
- Rising steel superpowers: is India on track to surpass China?
- · Where will low-residual recyclables come from, and how will supply chains adapt?





- Can the US continue to lead in scrap exports amid increasing domestic decarbonization efforts?
- How essential will international trade be in securing a steady supply for domestic producers?

Moderated by: Lisa Gordon, Senior Price Reporter, Fastmarkets Nidhi Turakhia, Chief Executive Officer, Allied Alloys Aldo Jordon, President, The Metals Agency

09.35 Economic Outlook

Steel in Washington

Samir Kapadia, Managing Principal, The Vogel Group

09.50 Panel discussion

Trade, tariffs and policy: navigating the political forces shaping global industry

- Export controls, investment restrictions, and regionalisation: Is globalisation under threat?
- 2025 and beyond: how will incoming US trade policies reshape global markets?
- · How is industrial policy transforming the market?
- · Nearshoring spotlight: opportunities, challenges, and shifting dynamics.
- From the IRA to CBAM: how is green policy changing the course of scrap & steel?
- Emissions trading systems: how are carbon markets reshaping global steel production?

Moderated by: Alesha Alkaff, Senior Price Reporter, Fastmarkets Ted Brackemyre, Associate, International Trade, Wiley Trade LLP Kevin Dempsey, Chief Executive Officer, American Iron and Steel Institute David Wagger, Chief Scientist, ReMA

10.20 Women in Scrap Networking Brunch

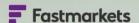
Moderated by: Amy Hinton, North American Scrap Editor, Fastmarkets

This is your chance to hear firsthand from three dynamic women shaping the future of scrap and steel as they answer your live questions about their paths to success, overcoming challenges, and seizing opportunities in the industry.

Jennifer Betts, Chief Executive Officer, Magnar Metals Marcie Rodriguez, Chief Executive Officer, Comal Iron and Metals Jessica Montes, Commercial Director, Sims Metal Rose Block, President, Allied Scrap Processors

After the Q&A, enjoy structured networking and mentorship over a delicious brunch. Connect 1:1 with mentors, build meaningful relationships with industry leaders and drive your career forward.

10.50 Networking Break





11.15 Roundtable Discussion | Material changes: the future of low copper shred

Moderator confirmed: Sean Barry, Global Scrap Editor, Fastmarkets

MAIN STAGE

SESSION TWO | Charting the recycling revolution

Chaired by: Amy Hinton, North American Scrap Editor, Fastmarkets

11.00 Fastmarkets Focus

Scrap market outlook

Alex Kershaw, Senior Analyst, Fastmarkets

11.30 Panel discussion

Beyond ore and coal: how can manufacturing become carbon-neutral by 2050?

- · Green Steel: Separating Hype from Reality
- · Reducing emissions: What actionable strategies can manufacturers implement today?
- 100% EAF production: what are the hurdles and how can they be overcome?
- The future of DRI: How must supply chains evolve to meet sustainability goals?

Moderated by: Dan Hilliard, Regional Editor, Fastmarkets Randy Charles, Founder and Manager, Greenway Steel Johann Schmid, Head of Metals and Mining Americas, Wood Mackenzie Nick Macan, VP Procurement Algoma Steel

12.10 Presentation

Ore-based metallics and circularity: challenges for the sector, benefits for steelmaking

John Atherton, Secretary General, IIMA

12.25 Project update

Zero emissions scrapyard of the future Steve Osborne, Chief Executive Officer, e-crane

12.40 Lunch

13.40 Roundtable Discussion | How does hydrogen steel making really work and how will it impact the industry in years to come?





MAIN STAGE

SESSION THREE | EVOLUTION OF THE SCRAP REVOLUTION

Chaired by: Sean Barry, Global Scrap Editor, Fastmarkets

13.40 Case Study | Nucor

Championing Scrap for High Quality Steel Production Keith Williams, Technical Services, Nucor

13.55 Fastmarkets Focus

Consolidation and TBDs impact on the monthly ferrous trade Lisa Gordon, Senior Price Reporter, Fastmarkets

14.10 Panel discussion

Making the Circular Economy a Reality

Moderated by: Amy Hinton, North American Scrap Editor, Fastmarkets
Tim Ridderbos, VP Circular Business, Shapiro Metals
Jennifer Betts, Chief Executive Officer, Magnar Metals
Stuart Kagan, Chief Executive Officer, Trade Buddy
Tyler Lutz, Group Manager Raw Materials, Rivian

14.50 Panel discussion

Trading scrap futures

15.10 Networking Break

MAIN STAGE

SESSION FOUR | Strengthening supply chain resilience

Chaired by: Sean Barry, Global Scrap Editor, Fastmarkets

15.40 Keynote

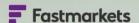
U.S. Department of Commerce: data tools and public resources Jonathan Christenson, Policy Analyst, Department of Commerce

15.55 **Panel**

The global supply chain

- How is oversupply from emerging economies impacting global steel prices?
- Grey Rhinos and Black Swans: what are the lessons learnt from recent volatility?
- Enhancing Transparency: What strategies can improve supply chain visibility?
- · The role of vertical integration in strengthening supply chains
- · What is the key to a more resilient supply chain?

Moderated by: Geoff Mattson, Price Reporter, Fastmarkets Faisal Naseem, Chief Executive Officer, Sooner Inc





Alberto Xodo, Product Specialist Steel & Nickel, London Metal Exchange

16.30 Case Study

Market risks and steel scrap derivatives: navigating pricing volatility **Alberto Xodo**, Product Specialist Steel & Nickel, **London Metal Exchange**

16.45 Panel

Changing landscape of US domestic supply chain

- Shifts in Scrap Supply Dynamics: how is vertical integration by steel mills is changing the scrap supply market?
- Market consolidation: how are M&A trends shaping the future of the scrap industry?
- Mill-Owned vs. Independent Dealers: what are the unique advantages and disadvantages?
- Market Challenges and Future Implications: what challenges does vertical integration pose?

Moderated by: Amy Hinton, North American Scrap Editor, Fastmarkets Tom Meloche, General Manager, K-Scrap

Vincent Pappalardo, Managing Director, Brown Gibbons & Lang Sean Adams, Chief Financial Officer & President, Operations, Denver Scrap Metal

Dan Dressler, VP Supply Chain and Purchasing, Grede

17.20 Drinks reception

THURSDAY 16TH JANUARY

08.30 Registration Opens

08.30 Networking Breakfast

MAIN STAGE

SESSION FIVE | Next-gen recycling

Chaired by: Stuart Kagan, Host, Born Scrappy Podcast

09.00 Welcome address

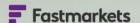
Dan Hilliard, Regional Editor, Fastmarkets

09.05 Innovator spotlight | SA Recycling

Scaling for success: key strategies for growing a modern scrap yard George Adams, Chief Executive Officer, SA Recycling

09.25 Presentation | Sennebogen

Title TBC





Colleen Miller, Chief Sales Officer, Sennebogen

09.40 Driving sustainability in automotive purchasing | Rivian

Tyler Lutz, Group Manager Raw Materials, Rivian

09.55 Panel discussion

High quality scrap solving today's challenges, driving tomorrow's innovation

- Scrap sourcing: what do mills really need, and how can suppliers meet demand?
- · How is innovation reducing contamination and optimizing quality?
- · Where will the next big leap in efficiency come from?
- From IoT to Robotics: how is cutting edge tech driving efficiency across the value chain?
- · Al in action: where is tech revolutionising quality control?
- · How long can the industry wait? Assessing the urgency of transformation Moderated by: Stuart Kagan, Chief Executive Officer, Trade Buddy Gordon Driscoll, Chief Executive Officer, GreenSpark Software David Wagger, Chief Scientist, ReMA

10.30 Networking Break

11.00 Roundtable Discussion | Charting the future of Mexican steel

Moderator confirmed: Lisa Gordon, Senior Price Reporter, Fastmarkets

MAIN STAGE

SESSION SIX | Unlocking the power of emerging technologies

Chaired by: Amy Hinton, North American Scrap Editor, Fastmarkets

11.00 Visions of the future

Recycling is Like Magic: teaching kids (and adults!) that ALL metal can be recycled for a sustainable future

Jessica Alexanderson, President, Recycling is Like Magic

11.15 Presentation

The missing link is data

Lisa Kagan, Co-Founder and CEO, Buddy

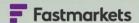
11.30 Interview

Al in Metals & Mining: Separating Hype from Reality

- · What are the real possibilities for Al?
- · Understanding opportunities and managing risks.
- · Lessons learned: what's the true transformative potential?

Timothy Goebel, Project Lead, Constellation

Tim Ridderbos, VP Circular Business, Shapiro Metals





12.55 Case Study | Bateman Manufacturing Grapple & Magnet Maintenance Shane Toncrey, Director of Sales, Bateman Manufacturing

13.10 Networking lunch

MAIN STAGE

SESSION SEVEN | Optimising scrap supply

Chaired by: Amy Hinton, North American Scrap Editor, Fastmarkets

14.25 Presentation

From Turkey to Korea: navigating the future of export demand for US scrap

Alex Kershaw, Senior Analyst, Fastmarkets

14.40 Presentation

Evolving feedstocks

Johann Schmid, Head of Metals and Mining Americas, Wood Mackenzie

14.55 Panel Discussion

Are fears of a looming supply deficit justified?

Scrap accumulation at scale: what are the keys to success?

- · Understanding regional imbalances in steel scrap availability
- · Identifying future supply chains: assessing scrap availability by grade and distance
- · How can new recycling technologies enhance scrap supply?
- · What policy initiatives can effectively incentivize scrap recycling?

Moderated by: Sean Barry, Global Scrap Editor, Fastmarkets

Dan Dressler, VP Supply Chain and Purchasing, Grede

Luis Zertuche, Director Supply Chain, Draxton

Joel Fredette, Raw Materials Manager, Ejco