



# Circular Steel Summit

 Jan 14-16, 2025  Houston, USA

## TUESDAY 14<sup>TH</sup> JANUARY

17.30 **Pre-event mixer/cocktail reception**

## WEDNESDAY 15<sup>TH</sup> JANUARY

07.30 **Registration Opens**

### MAIN STAGE

08.30 **Welcome Address**

**Circular, Sustainable, Clean: Forging the Future of Recycled Steel**  
Amy Hinton, North American Scrap Editor, Fastmarkets

08.35 **Keynote**

**Presidential Outlook: What Will the New Administration Mean for Commodities?**  
Tamara Lundgren, Chief Executive Officer, Radius Recycling

### SESSION ONE | THE BOARDROOM AGENDA

*Chaired by:* Kim Leppold, Head of Steel Research, Fastmarkets

08.50 **Keynote**

**How will the U.S Steel & Nippon Steel partnership drive sustainable steel forward?**  
John Gordon, SVP Raw Materials and Sustainable Resources, U.S. Steel

09.05 **Leaders Forum**

#### The New Global Trade Map

- How is the global energy transition transforming demand for secondary metals?
- China's next chapter: what can we expect from the Chinese steel market in 2025 and beyond?
- Rising steel superpowers: is India on track to surpass China?
- Where will low-residual recyclables come from, and how will supply chains adapt?

# Circular Steel Summit 2025

- Can the US continue to lead in scrap exports amid increasing domestic decarbonization efforts?
- How essential will international trade be in securing a steady supply for domestic producers?

*Moderated by:* Lisa Gordon, Senior Price Reporter, Fastmarkets  
Nidhi Turakhia, Chief Executive Officer, Allied Alloys  
Aldo Jordon, President, The Metals Agency

## 09.35 **Economic Outlook**

### Steel in Washington

Samir Kapadia, Managing Principal, The Vogel Group

## 09.50 **Panel discussion**

### Trade, tariffs and policy: navigating the political forces shaping global industry

- Export controls, investment restrictions, and regionalisation: Is globalisation under threat?
- 2025 and beyond: how will incoming US trade policies reshape global markets?
- How is industrial policy transforming the market?
- Nearshoring spotlight: opportunities, challenges, and shifting dynamics.
- From the IRA to CBAM: how is green policy changing the course of scrap & steel?
- Emissions trading systems: how are carbon markets reshaping global steel production?

*Moderated by:* Alesha Alkaff, Senior Price Reporter, Fastmarkets  
Ted Brackemyre, Associate, International Trade, Wiley Trade LLP  
Kevin Dempsey, Chief Executive Officer, American Iron and Steel Institute  
David Waggoner, Chief Scientist, ReMA

## 10.20 **Women in Scrap Networking Brunch**

*Moderated by:* Amy Hinton, North American Scrap Editor, Fastmarkets

*This is your chance to hear firsthand from three dynamic women shaping the future of scrap and steel as they answer your live questions about their paths to success, overcoming challenges, and seizing opportunities in the industry.*

Jennifer Betts, Chief Executive Officer, Magnar Metals  
Marcie Rodriguez, Chief Executive Officer, Comal Iron and Metals  
Jessica Montes, Commercial Director, Sims Metal  
Rose Block, President, Allied Scrap Processors

*After the Q&A, enjoy structured networking and mentorship over a delicious brunch. Connect 1:1 with mentors, build meaningful relationships with industry leaders and drive your career forward.*

## 10.50 **Networking Break**

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## 11.15 **Roundtable Discussion** | Material changes: the future of low copper shred

*Moderator confirmed:* Sean Barry, Global Scrap Editor, Fastmarkets

### MAIN STAGE

## SESSION TWO | Charting the recycling revolution

*Chaired by:* Amy Hinton, North American Scrap Editor, Fastmarkets

### 11.00 **Fastmarkets Focus** Scrap market outlook

Alex Kershaw, Senior Analyst, Fastmarkets

### 11.30 **Panel discussion**

#### Beyond ore and coal: how can manufacturing become carbon-neutral by 2050?

- Green Steel: Separating Hype from Reality
- Reducing emissions: What actionable strategies can manufacturers implement today?
- 100% EAF production: what are the hurdles and how can they be overcome?
- The future of DRI: How must supply chains evolve to meet sustainability goals?

Moderated by: Dan Hilliard, Regional Editor, Fastmarkets

Randy Charles, Founder and Manager, Greenway Steel

Johann Schmid, Head of Metals and Mining Americas, Wood Mackenzie

Nick Macan, VP Procurement Algoma Steel

### 12.10 **Presentation**

#### Ore-based metallics and circularity: challenges for the sector, benefits for steelmaking

John Atherton, Secretary General, IIMA

### 12.25 **Project update**

#### Zero emissions scrapyards of the future

Steve Osborne, Chief Executive Officer, e-crane

### 12.40 **Lunch**

### 13.40 **Roundtable Discussion** | How does hydrogen steel making really work and how will it impact the industry in years to come?

## MAIN STAGE

### SESSION THREE | EVOLUTION OF THE SCRAP REVOLUTION

*Chaired by:* Sean Barry, Global Scrap Editor, Fastmarkets

**13.40 Case Study | Nucor**

Championing Scrap for High Quality Steel Production

Keith Williams, Technical Services, Nucor

**13.55 Fastmarkets Focus**

Consolidation and TBDs impact on the monthly ferrous trade

Lisa Gordon, Senior Price Reporter, Fastmarkets

**14.10 Panel discussion**

Making the Circular Economy a Reality

*Moderated by:* **Amy Hinton**, North American Scrap Editor, **Fastmarkets**

Tim Ridderbos, VP Circular Business, Shapiro Metals

Jennifer Betts, Chief Executive Officer, Magnar Metals

Stuart Kagan, Chief Executive Officer, Trade Buddy

Tyler Lutz, Group Manager Raw Materials, Rivian

**14.50 Panel discussion**

Trading scrap futures

**15.10 Networking Break**

## MAIN STAGE

### SESSION FOUR | Strengthening supply chain resilience

*Chaired by:* Sean Barry, Global Scrap Editor, Fastmarkets

**15.40 Keynote**

U.S. Department of Commerce: data tools and public resources

Jonathan Christenson, Policy Analyst, Department of Commerce

**15.55 Panel**

The global supply chain

- How is oversupply from emerging economies impacting global steel prices?
- Grey Rhinos and Black Swans: what are the lessons learnt from recent volatility?
- Enhancing Transparency: What strategies can improve supply chain visibility?
- The role of vertical integration in strengthening supply chains
- What is the key to a more resilient supply chain?

*Moderated by:* **Geoff Mattson**, Price Reporter, **Fastmarkets**

Faisal Naseem, Chief Executive Officer, Sooner Inc

Alberto Xodo, Product Specialist Steel & Nickel, London Metal Exchange

**16.30 Case Study**

Market risks and steel scrap derivatives: navigating pricing volatility  
Alberto Xodo, Product Specialist Steel & Nickel, London Metal Exchange

**16.45 Panel**

Changing landscape of US domestic supply chain

- Shifts in Scrap Supply Dynamics: how is vertical integration by steel mills is changing the scrap supply market?
- Market consolidation: how are M&A trends shaping the future of the scrap industry?
- Mill-Owned vs. Independent Dealers: what are the unique advantages and disadvantages?
- Market Challenges and Future Implications: what challenges does vertical integration pose?

*Moderated by:* Amy Hinton, North American Scrap Editor, Fastmarkets  
Tom Meloche, General Manager, K-Scrap

Vincent Pappalardo, Managing Director, Brown Gibbons & Lang

Sean Adams, Chief Financial Officer & President, Operations, Denver Scrap Metal

Dan Dressler, VP Supply Chain and Purchasing, Grede

**17.20 Drinks reception**

## THURSDAY 16<sup>TH</sup> JANUARY

**08.30 Registration Opens**

**08.30 Networking Breakfast**

### MAIN STAGE

**SESSION FIVE | Next-gen recycling**

*Chaired by:* Stuart Kagan, Host, Born Scrappy Podcast

**09.00 Welcome address**

Dan Hilliard, Regional Editor, Fastmarkets

**09.05 Innovator spotlight | SA Recycling**

Scaling for success: key strategies for growing a modern scrap yard  
George Adams, Chief Executive Officer, SA Recycling

**09.25 Presentation | Sennebogen**

Title TBC



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Colleen Miller, Chief Sales Officer, Sennebogen

## 09.40 **Driving sustainability in automotive purchasing | Rivian**

Tyler Lutz, Group Manager Raw Materials, Rivian

## 09.55 **Panel discussion**

**High quality scrap solving today's challenges, driving tomorrow's innovation**

- Scrap sourcing: what do mills really need, and how can suppliers meet demand?
- How is innovation reducing contamination and optimizing quality?
- Where will the next big leap in efficiency come from?
- From IoT to Robotics: how is cutting edge tech driving efficiency across the value chain?
- AI in action: **where is tech revolutionising quality control?**
- How long can the industry wait? Assessing the urgency of transformation

*Moderated by: Stuart Kagan, Chief Executive Officer, Trade Buddy*

*Gordon Driscoll, Chief Executive Officer, GreenSpark Software*

*David Wagger, Chief Scientist, ReMA*

## 10.30 **Networking Break**

## 11.00 **Roundtable Discussion | Charting the future of Mexican steel**

*Moderator confirmed: Lisa Gordon, Senior Price Reporter, Fastmarkets*

### MAIN STAGE

## **SESSION SIX | Unlocking the power of emerging technologies**

*Chaired by: Amy Hinton, North American Scrap Editor, Fastmarkets*

### 11.00 **Visions of the future**

**Recycling is Like Magic: teaching kids (and adults!) that ALL metal can be recycled for a sustainable future**

*Jessica Alexanderson, President, Recycling is Like Magic*

### 11.15 **Presentation**

**The missing link is data**

*Lisa Kagan, Co-Founder and CEO, Buddy*

### 11.30 **Interview**

**AI in Metals & Mining: Separating Hype from Reality**

- What are the real possibilities for AI?
- Understanding opportunities and managing risks.
- Lessons learned: what's the true transformative potential?

*Timothy Goebel, Project Lead, Constellation*

*Tim Ridderbos, VP Circular Business, Shapiro Metals*



**12.55 Case Study | Bateman Manufacturing**  
Grapple & Magnet Maintenance  
Shane Toncrey, Director of Sales, Bateman Manufacturing

**13.10 Networking lunch**

## MAIN STAGE

### SESSION SEVEN | Optimising scrap supply

*Chaired by: Amy Hinton, North American Scrap Editor, Fastmarkets*

**14.25 Presentation**  
From Turkey to Korea: navigating the future of export demand for US scrap  
Alex Kershaw, Senior Analyst, Fastmarkets

**14.40 Presentation**  
Evolving feedstocks  
Johann Schmid, Head of Metals and Mining Americas, Wood Mackenzie

**14.55 Panel Discussion**  
**Are fears of a looming supply deficit justified?**  
Scrap accumulation at scale: what are the keys to success?

- Understanding regional imbalances in steel scrap availability
- Identifying future supply chains: assessing scrap availability by grade and distance
- How can new recycling technologies enhance scrap supply?
- What policy initiatives can effectively incentivize scrap recycling?

*Moderated by: Sean Barry, Global Scrap Editor, Fastmarkets*  
Dan Dressler, VP Supply Chain and Purchasing, Grede  
Luis Zertuche, Director Supply Chain, Draxton  
Joel Fredette, Raw Materials Manager, Ejco